

March 29, 2013 Memorandum and Order dismissing all claims for relief asserted by Bondholder Plaintiffs, (2) each and every part of the final judgment¹ associated with the dismissal of all claims for relief asserted by Bondholder Plaintiffs, (3) all orders subsumed within said final judgment, and, (4) without limitation, (a) the August 23, 2013 Memorandum and Order denying Bondholder Plaintiffs' motion for leave to amend their complaint, and (b) the August 10, 2012 Order foreclosing Bondholder Plaintiffs' earlier proposed motion for leave to amend.

Dated: September 17, 2013

/s/ Karen L. Morris

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¹ Bondholder Plaintiffs believe that such final judgment was entered on or about August 26, 2013 by operation of Federal Rule of Civil Procedure 58(c)(2)(B). Bondholder Plaintiffs hereby state their intention that this Notice of Appeal includes, without limitation, each and every part of the final judgment associated with the Court's dismissal of all claims for relief asserted by Bondholder Plaintiffs in the above-captioned proceedings, regardless of the manner and date of entry of judgment.

CERTIFICATE OF SERVICE

I hereby certify that on this date a true copy of the foregoing Notice of Appeal has been filed electronically and made available for viewing through and downloading from the Court's Electronic Case Filing System. Pursuant to District Court Local Civil Rule 5.2 and Local Rule 3.1 of the Court of Appeals for the Second Circuit, the Notice of Appeal has thereby been served electronically upon counsel for all parties in this action.

Dated: September 17, 2013

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